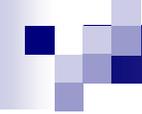


**Global Waiver
Implementation
Update to External Task Force
July 14, 2009**



Global Waiver Implementation Status Update

- New Legislation and Rules
- Re-Balancing Efforts
- Assessment and Coordination Organization (ACO)
 - Preventive Services
- Costs Not Otherwise Matchable
- Long-term Care (LTC) Information and Referral



New Legislation and Rules

- Proposed Amendments to Section 0399 revise provisions on pre-waiver and waiver assessment and levels of care to correspond to recent changes in state law
- Rules will be issued through the emergency rule-making process on July 28, 2009
- We will also initiate the regular rule-making process in order to allow for public comment
- Responses to comments received on the rules issued in May will be distributed within the next two weeks

Re-balancing Efforts

- Phase I: Replace institutional level of care criteria with needs-based level of care criteria to be used in determining access to a nursing facility or community alternative;

- *An update on the status of the “resource mapping” that was expected to be finished by May*

The External Resource Mapping Project under the Real Choice Systems Change Grant

- due to be completed by the end of August;
- letters sent July 1 to long-term care providers requesting their participation in a survey;
- results of this effort will be shared with External Task Force.

Re-balancing Efforts

- *A description of the project to transition residents of Nursing Facilities into the community and the progress made so far*
 - DHS long-term care staff meet every other week with the transition team to discuss referrals, opportunities for discharge and specific cases;
 - Internal meetings occur at least weekly;
 - DEA meets with the transition team, every other week
 - To date we have transitioned ten people. We are actively working with 12 additional individuals.

Assessment and Coordination Organization

- *Providing a “walk through” for a person applying for LTC from the community and a person applying for Medicaid-funded LTC services who is already in a NF would be very helpful.*

Refer to Page 5 of ACO handout

- *What are the financial criteria for eligibility for LTC services?*

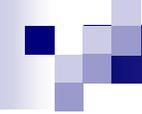
Financial Eligibility Overview can be provided at August Meeting

- *Provide a “walk through” of how clinical eligibility is determined for new applicants and for current recipients at review.*
- *What are roles of DHS and DEA in determining eligibility?*
- *How is the cost neutrality requirement applied?*

DHS Offices

Office of Medical Review (OMR)

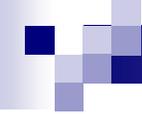
- Office will have 6 RNs
- Processes new LOC determinations (Highest, High, and Preventive)
- Has ability to go on-site at patient's home or hospital
- Sends referrals to the OCP on medically complex recipients and recipients that don't meet the highest or high LOC but may meet a Preventive LOC



DHS Offices

New Office of Community Programs (OCP)

- 4 Community Health RNs and 2 Social Workers
- Monitors complex medical patients from OMR
- Monitors complex medical patients from DEA/DEA Case Management Agencies on a case-by-case basis
- Manages some Preventive LOC recipients (non-SSI only)



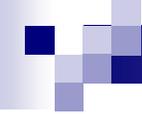
Preventive Level of Care

- Limited CNA/Homemaker Services
- Minor home modifications

- Office of Medical Review will determine Preventive LOC
 - Current Title XX recipients (SSI) will continue to receive services; managed by DHS LTC
 - Community MA/Non-SSI sent to OCP

Preventive LOC Criteria

- To qualify, an individual must have a chronic illness or disability
- Need supervision with 2 or more ADLs (bathing, eating, dressing, toileting, and ambulation/transfers) or
- Need extensive or greater assistance with at least 3 IADLs (meal prep, laundry, shopping, & cleaning)
- Need for services must be medically based



Preventive LOC Services

Covered Services

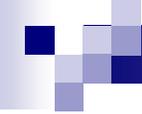
- Homemaker Services:
 - 6 hrs/wk individual
 - 10 hrs/wk couple
- Minor Environmental Modifications

Costs No Otherwise Matchable (CNOM)

- Opportunity to preserve previously state only funded programs
- Delay and/or prevent the need for full Medicaid eligibility.
- During the state fiscal year 2009 (1-16-2009 thru 6-30-2009, for waiver purposes) approximately five and a half million dollars (\$5.5 million) has been submitted to the federal government for CNOM reimbursement.
- All the Executive Office of Health and Human Services (EOHHS) Agencies have programs that have been identified for the CNOM opportunity.

Costs No Otherwise Matchable (CNOM)

DCYF	CASSP Community-based services Day Treatment Services
DEA	Day Care Home Care Respite
MHRH	Community Medication Assistance Program (MH) Community Support Program (MH)
DHS	Home Modifications Personal Care Social Services for the Blind



LTC Information and Referral

- **The Point**
- **The Department of Elderly Affairs**
- **The Department of Human Services- Long Term Care**

The Point Tel. 462-4444

- Information and Referral source for state-funded LTC services in Rhode Island
- Hours of operation: Mon/Wed/Fri 8:30 am- 4 pm; Tues/Thurs 8:30 am- 7 pm

LTC Information and Referral

DEA

- **DEA Home and Community Care Tel. 462-0570**
- Information and Referral source for state-funded LTC services in Rhode Island
- Facilitates accessing LTC programs - Co-Pay Program, Assisted Living Programs
- Clients > 65 yrs old that are not medically complex may receive case management services through DEA.

- **DEA Case Management Agencies**
- Provide information, application assistance, and case management services for Rhode Islander seeking LTC services and supports.
- Six agencies located throughout Rhode Island
- Facilitates accessing LTC programs - Co-Pay Program, Assisted Living Programs
- Clients > 65 yrs old that are not medically complex may receive case management services through DEA.

LTC Information and Referral

DHS LTC

- **DHS LTC Offices:** Four offices located throughout Rhode Island- Providence, Cranston, Newport, Woonsocket
- Sends OMR info on clients that request Level of Care for NF and HCBS
- Determines financial eligibility for Medicaid LTC for DHS, DEA, and MHRH
- Social caseworkers manage clients (SSI only) after they are determined eligible for Preventive LOC by OMR
- Case management for some LTC recipients



RI LTC Information and Updates

RI Medicaid Global Waiver Updates

RI Executive Office of Health and Human Services

www.ohhs.ri.gov

RI Department of Human Services

www.dhs.ri.gov

RI Department of Elderly Affairs

www.dea.ri.gov



Questions & Answers